



GOVERNOR'S OFFICE OF
BUDGET AND PROGRAM PLANNING

Fiscal Note 2025 Biennium

Bill information:

HB0440 - Revise campsite reservation system laws (Gunderson, Steve)

Status: As Introduced

- | | | |
|---|--|--|
| <input type="checkbox"/> Significant Local Gov Impact | <input type="checkbox"/> Needs to be included in HB 2 | <input type="checkbox"/> Technical Concerns |
| <input type="checkbox"/> Included in the Executive Budget | <input type="checkbox"/> Significant Long-Term Impacts | <input type="checkbox"/> Dedicated Revenue Form Attached |

FISCAL SUMMARY

	FY 2024 Difference	FY 2025 Difference	FY 2026 Difference	FY 2027 Difference
Expenditures:				
General Fund	\$0	\$0	\$0	\$0
State Special Revenue	\$0	\$0	\$0	\$0
Revenue:				
General Fund	\$0	\$0	\$0	\$0
State Special Revenue	(\$24,818)	(\$44,492)	(\$26,316)	(\$6,534)
Net Impact-General Fund Balance:	\$0	\$0	\$0	\$0

Description of fiscal impact: HB 440 limits the number of reserved campsites at state parks to no more than 80% for all lands under the jurisdiction of the Department of Fish, Wildlife & Parks.

FISCAL ANALYSIS

Assumptions:

1. The Department of Fish, Wildlife & Parks (FWP) currently has 1,008 campsites under their jurisdiction.
2. Currently, 20 state parks take reservations for the peak season, seven of those parks currently meet the bill requirement of no more than 80% of reservable campsites. The remaining 13 locations would require adjustments in the reservation system.
3. All calculations exclude 2020 data due to covid which saw a rare increase in all outdoor recreation.
4. The number of parks that will need to change include:
 - a. Based on the current occupancy reservation data the 13 locations will have an annual revenue of \$889,530 if they remain at 100% reservable.

- b. It is estimated if these adjust from 100% reservable to 80% reservable that revenue will change.
- c. Eleven sites have been converted to 100% reservable over the last four years and after each conversion an occupancy change was recognized.

5. Occupancy day adjustments.

- a. Reservation data showed an average increase in occupancy of 2.79% during the first year the park became 100% reservable. Based on that percentage the agency assumes there will be a decrease of 2.79% in occupancy the first year the park became 80% reservable. Revenue is estimated to decline 2.28% in year two, 2.15% in year three, and 2.29% in year four.
- b. By applying the percentages to the locations currently over the cap the following occupancy changes occur.

Occupancy Changes				
	Year 1	Year 2	Year 3	Year 4
Current Occupied Nights	39,756	39,756	39,756	39,756
Percent Adjustment	-2.79%	-2.28%	2.15%	2.29%
Occupancy Change	-1,109	-905	855	911
New Occupied Nights	38,647	37,742	38,597	39,508

6. Residency vs Non-Residency

- a. Based on FY 2022 reservations for the 13 locations, 53% of the reservations are residents and 47% are nonresidents. The average camping fee is \$18.00 for residents and \$28.00 for non-residents.
- b. Total projected revenue for fiscal years 2024-2027 is estimated to be \$3,558,122 for these sites as they are currently operated. The resident camping fee was multiplied by the resident nights occupied, $\$18.00 \times 89,455 = \$1,610,189$ and the nonresident night occupied is multiplied by the nonresidents camping fee $\$28.00 \times 69,569 = \$1,947,933$.

7. Revenue from campsites

- a. Total projected revenue for fiscal years 2024-2027 is estimated to be \$3,455,962 for the 80% reservable sites. The resident camping fee was multiplied by the resident nights occupied $\$18.00 \times 86,887 = \$1,563,958$ and nonresident camping fee is multiplied by the nonresident nights occupied, $\$28.00 \times 67,572 = \$1,892,004$.
- b. Applying the 80% cap to reservable sites is estimated to reduce revenue in FY 2024 by \$24,818, in FY 2025 \$44,492, in FY 2026 \$26,316, in FY 2027 \$6,534. It is identified that between year four and year five revenue will return to current levels.

Camping Revenue					
	Year 1	Year 2	Year 3	Year 4	Total
100% Reservable Sites	\$889,531	\$889,531	\$889,531	\$889,531	\$3,558,122
80% Reservable Sites	\$864,713	\$845,039	\$863,214	\$882,996	\$3,455,962
Change In Revenue	-\$24,818	-\$44,492	-\$26,316	-\$6,534	-\$102,160

	<u>FY 2024</u> <u>Difference</u>	<u>FY 2025</u> <u>Difference</u>	<u>FY 2026</u> <u>Difference</u>	<u>FY 2027</u> <u>Difference</u>
<u>Fiscal Impact:</u>				
<u>Expenditures:</u>				
Personal Services	\$0	\$0	\$0	\$0
TOTAL Expenditures	\$0	\$0	\$0	\$0
<u>Funding of Expenditures:</u>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	\$0	\$0	\$0	\$0
TOTAL Funding of Exp.	\$0	\$0	\$0	\$0
<u>Revenues:</u>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	(\$24,818)	(\$44,492)	(\$26,316)	(\$6,534)
TOTAL Revenues	(\$24,818)	(\$44,492)	(\$26,316)	(\$6,534)
<u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	(\$24,818)	(\$44,492)	(\$26,316)	(\$6,534)

NOT SIGNED BY SPONSOR

Sponsor's Initials

Date



Budget Director's Initials

2-13-23

Date