



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

## Fiscal Note 2025 Biennium

### Bill information:

SB0010 - Clarify school finance laws related to general fund levies (O'Brien, Shannon )

Status: As Introduced

- Significant Local Gov Impact     
  Needs to be included in HB 2     
  Technical Concerns  
 Included in the Executive Budget     
  Significant Long-Term Impacts     
  Dedicated Revenue Form Attached

### FISCAL SUMMARY

	<u>FY 2024</u> <u>Difference</u>	<u>FY 2025</u> <u>Difference</u>	<u>FY 2026</u> <u>Difference</u>	<u>FY 2027</u> <u>Difference</u>
<b>Expenditures:</b>				
General Fund	\$0	\$0	\$0	\$0
<b>Revenue:</b>				
General Fund	\$0	\$0	\$0	\$0
<b>Net Impact-General Fund Balance:</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

**Description of fiscal impact:** SB 10 changes language in multiple sections of law to both clarify and adjust for unneeded terms that are no longer relevant. There is no fiscal impact to these changes.

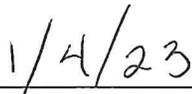
### FISCAL ANALYSIS

#### Assumptions:

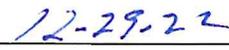
1. The terms “additional levy” and “impact aid” are removed from section 20-3-324, MCA, as these are no longer relevant to this section.
2. Section 20-6-603, MCA, is modified to reference sections 20-6-604 and 20-6-621, MCA, as per current statute in the referenced sections. An additional strike includes a reference to an additional levy for approval of constructing, purchasing, or acquiring a site for building projects.
3. Section 20-6-621, MCA, is modified to remove the term “additional levy” and “building reserve levy” is inserted in its place. This change clarifies the type of additional levy permitted by current statute.
4. Section 20-9-104, MCA, is modified to remove the term “additional levy” as well as similar language in section 20-9-141, MCA, as these terms are not aligned with current statutory practice.
5. Section 20-9-306, MCA, is modified to clarify that a district may adopt the budget that is the highest calculated budget with a vote rather than the maximum general fund budget aligning language with section 20-9-141, MCA.

6. Section 20-9-353, MCA, is reorganized and removes the language of “additional levy” and inserts clarifying language.
7. Section 20-20-105, MCA, strikes similar language for “additional levy” and clarifies the latest date a special school election may occur in years the legislature meets in regular session or in a special session is no later than August 1.

  
Sponsor's Initials

  
Date

  
Budget Director's Initials

  
Date